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A T T O R N E Y S A T L A W

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September 24, 2019

VIA ECF & FEDERAL EXPRESS

Chambers of the Honorable Robert D. Drain
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street
White Plains, New York 10601-4140

Re: Sears Holdings Corporation
Case No. 18-23538 (RDD)

Dear Judge Drain:

This firm represents BRE 312 Owner LLC ("BRE") in the above-referenced matter. This will confirm that the Motion of BRE 312 Owner LLC For Relief From Automatic Stay (the "Motion") [Docket No. 3435] is hereby withdrawn in light of the Stipulation, Agreement, and Order Approving Settlement Agreement and Mutual Release approved by this court on September 11, 2019 [Docket No. 5128].

This letter has been electronically filed on the Court's docket. If there are any questions regarding the foregoing, please have a member of your Chambers contact the undersigned.

Very truly yours,

s/Leslie A. Berkoff
Leslie A. Berkoff

cc: Jacqueline Marcus, Esq. (Counsel for Debtor) (via ECF & email)
Mark A. Frankel, Esq. (Counsel for 233 S. Wacker, LLC) (via ECF & email)
Matthew A. Olins, Esq. (Counsel for 233 S. Wacker, LLC) (via ECF & email)
Christopher B. Wick, Esq. (Co-counsel for BRE 312 Owner LLC) (via ECF & email)

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